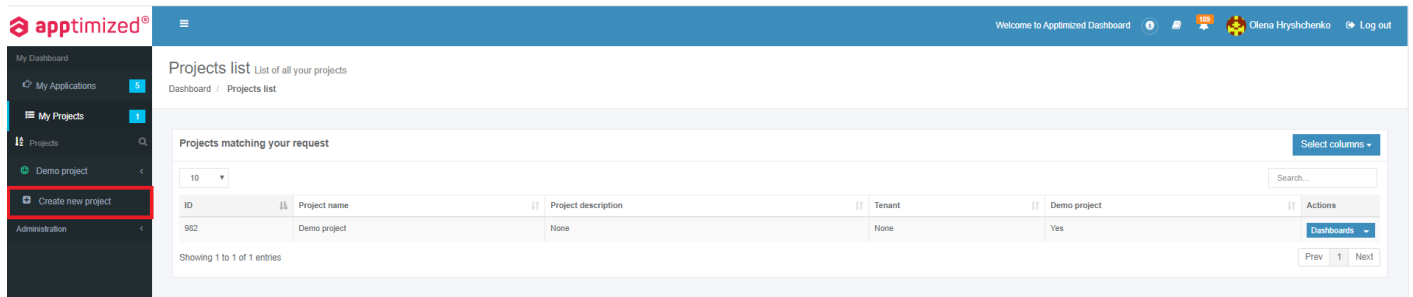


# Create project

The option "**Create new project**" is available for users with the appropriate permission level.

To create a new project, click **Create new project** submenu in **My Dashboard**.



Apptimized shows the following screen:

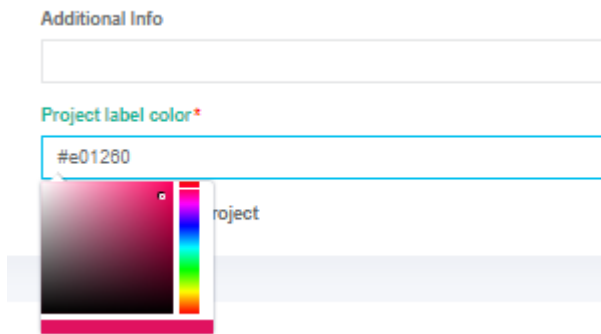
The screenshot shows the 'Create new project' form. It is divided into two main sections: 'Project information' and 'Construct your project workflow'. The 'Project information' section includes fields for 'Name \*', 'Description', 'Additional Info', and 'Project label color \*'. The 'Construct your project workflow' section includes a 'Pick a module' list on the left and a 'New project workflow' area on the right. The 'New project workflow' area shows a sequence of steps: 'Import' (with options like 'Classic import', 'Import from CSV file', 'SCCM Import', and 'Catalogue & UM Import'), 'New step 1' (with a 'Drag&Drop modules from left panel here.' instruction), and 'Download' (with a 'Download' button). The form has a 'Cancel' button at the bottom left and a 'Create new project' button at the bottom right.

**"Project information"** sets the main information for the new project. All required fields are marked with an asterisk \*.

The screenshot shows the 'Project information' form. It includes fields for 'Name \*', 'Description', 'Additional Info', and 'Project label color \*'. The 'Project label color' field shows a color palette with the selected color being #ce9d22.

The project label color is selected by clicking on the appropriate area of the color palette. The project label color is a user preference. The project label color is used to quickly identify projects on

the dashboard.



Additional Info

Project label color\*

#e01260

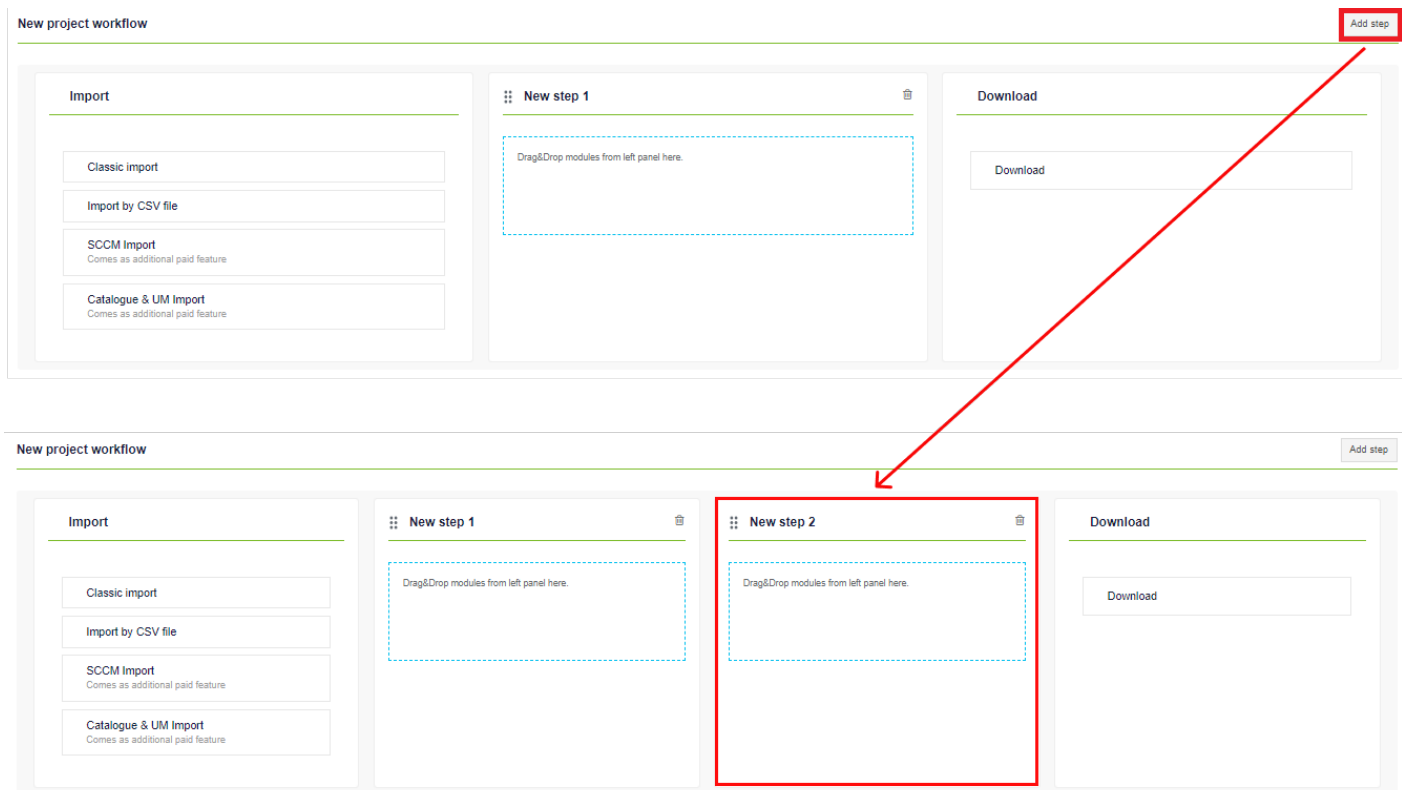
project

“**Construct your project workflow**” block sets the structure of a new project.

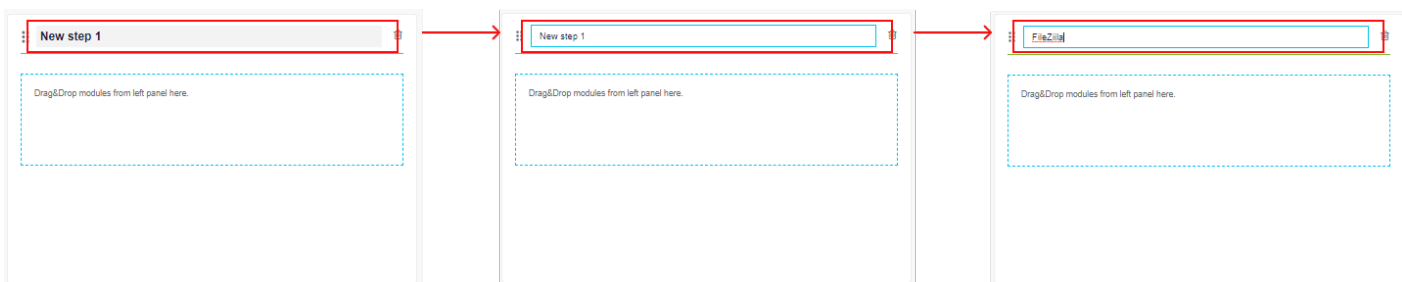
“**Import**” and “**Download**” steps in the new project workflow are predefined and can not be changed.

**Note.** “**Import**” step comes with 2 predefined features (**Classic import** and **Import by CSV file**) and 2 additional paid features (**SCCM import** and **Catalogue & UM Import**). To activate **SCCM import** feature the **SCCM Integration** module must be enabled for the project. The one-time configuration is available for project administrators under **Settings** in the project menu > **Integration > SCCM**. To activate **Catalogue & UM Import** feature the **Update monitoring/Catalog** module must be enabled for the project. The one-time configuration is available for project administrators under **Settings** in the project menu > **Update monitoring > Enable Update Monitoring / Enable vulnerability Notifications**.

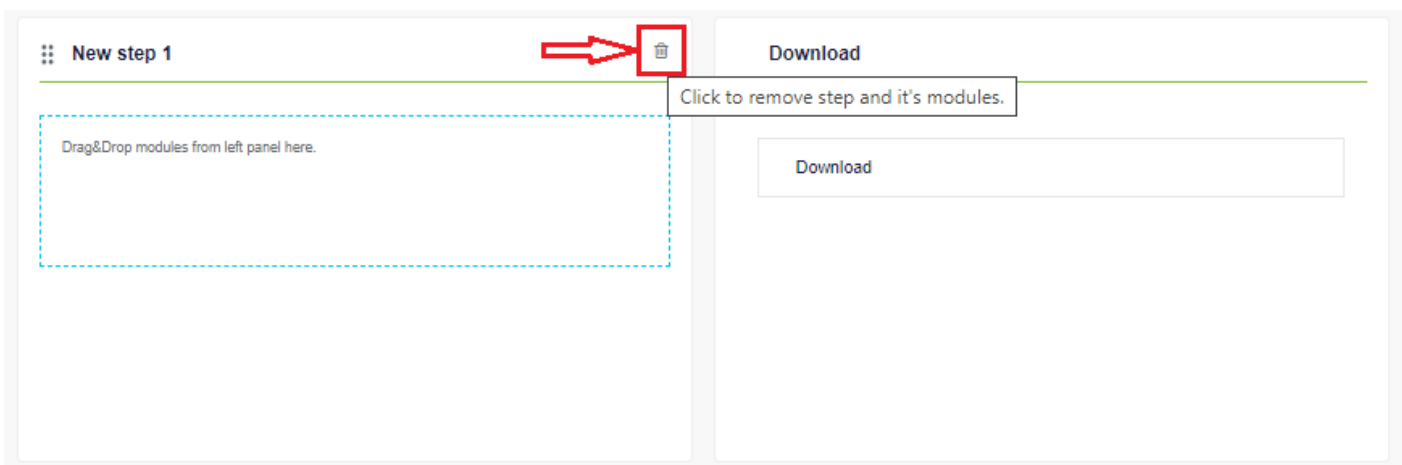
A new step in the project workflow is created by clicking on the **Add step** button.



Step renaming in the workflow is available by clicking on the relevant field.

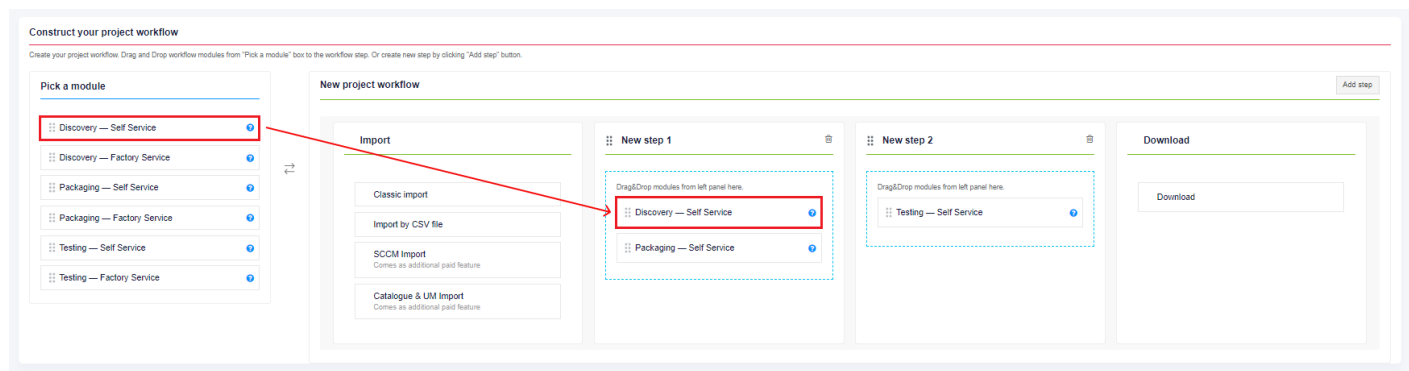


Exclude a step from the workflow by clicking on the **bin** symbol.



The portal provides verification for permissions. This means that at the workflow construction stage, the user sees only those modules at the **"Pick a module"** box for which he has permissions.

A workflow module is added when dragged and dropped from the **"Pick a module"** box to the workflow step.



The block is removed from the project workflow when dragged and dropped from the workflow step to the **"Pick a module"** box.

Adding steps and modules to the steps allows the user to create a multi-functional and flexible workflow. This functionality makes it possible to carry out multiple manipulations with the application within the same workflow. For example, in one step, a user can provide discovery of one application from a portfolio in Mozilla Firefox, and in another step - pack several applications from a portfolio.

A workflow modules description is provided in Table 1.

Table 1. Workflow modules

| Module name                 | Details  |
|-----------------------------|--|
| Discovery – Self Service    | <p>A user installs an application on the chosen Microsoft Windows platform.</p> <p>A user automatically documents an installation, configuration, and test activities.</p> <p>A user can collaborate with his co-workers and Apptimized support staff.</p> |
| Discovery – Factory Service | <p>Apptimized installs, configures, and tests an application for a user.</p> <p>Apptimized documents the configuration for a user.</p> <p>Apptimized contacts a user if any details are needed.</p>  |
| Packaging – Self Service    | <p>A user packages the application using the Apptimized Packaging Tool.</p> <p>A user creates and customizes MSI package and App-V sequence.</p> <p>A user customizes an existing package or sequence.</p> <p>A user tests and debugs installations.</p>   |

|                             |  |
|-----------------------------|--|
| Packaging – Factory Service | <p>Apptimized packages an application for a user.</p> <p>Apptimized customizes the MSI or App-V output to meet user's requirements.</p> <p>Apptimized contacts a user if any details are needed while packaging an application.</p> <p>Apptimized notifies a user when the application is ready for testing.</p> |
| Testing – Self Service      | <p>A user tests created packages on his own.</p> <p>A user runs and documents test cases.</p> <p>A user logs installation or functional errors.</p> <p>A user provides debugging guidance.</p>   |
| Testing – Factory Service   | <p>Apptimized tests created packages for a user.</p> <p>Apptimized runs and documents test cases based on user's requirements.</p> <p>Apptimized logs installation or functional errors.</p> <p>Apptimized debugging guidance.</p>   |

Each step may have a specific set of modules (both Self Service and Factory Service). A set of modules within one step creates an ability for alternative paths of processing an application. If the step contains only one module, then the process is linear.

The process reverts to the initial screen by clicking on the **Cancel** button and finalizes by clicking on the **Create new project** button.

The project creation process may take a few moments. Apptimized shows the following notification when successful:

The screenshot displays the Apptimized dashboard interface. At the top, a blue header bar contains the Apptimized logo, a navigation menu icon, and user information: "Welcome to Apptimized Dashboard", a help icon, a notification bell, and the user's name "Olena Hirshchenko" with a "Log out" link. A green notification banner at the top right states "Project Demo project\_v 03 created successfully." The main content area is titled "Overview Dashboard" and shows the project owner as "John Doe". Below this, a section titled "Project stages statistics" indicates "You dont have any applications in your project." The dashboard is divided into two columns: "Your assignments" and "Project basket". Both columns feature an "Export to Excel" button, a search bar, and a table with columns for Vendor, Software, Version, Language, and Actions. The tables are currently empty, showing "No items to display". A sidebar on the left contains navigation links for "My Dashboard", "My Applications", "My Projects", "Projects", "Demo project\_v 03", "Dashboards", "Portfolio", "Overview", "Add dashboard", "Import", "Notifications", "Administration", "Demo project", "Demo project\_v 02", "Demo project\_v 03", and "Create new project".

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